

Con Edison Clean Heat October Webinar

October 7, 2025

Agenda

- Program Achievement & Budget
- Navigating 2026 Clean Heat Program Changes
- ASHP Residential Contractor Allocations
- Upcoming Webinars & Training

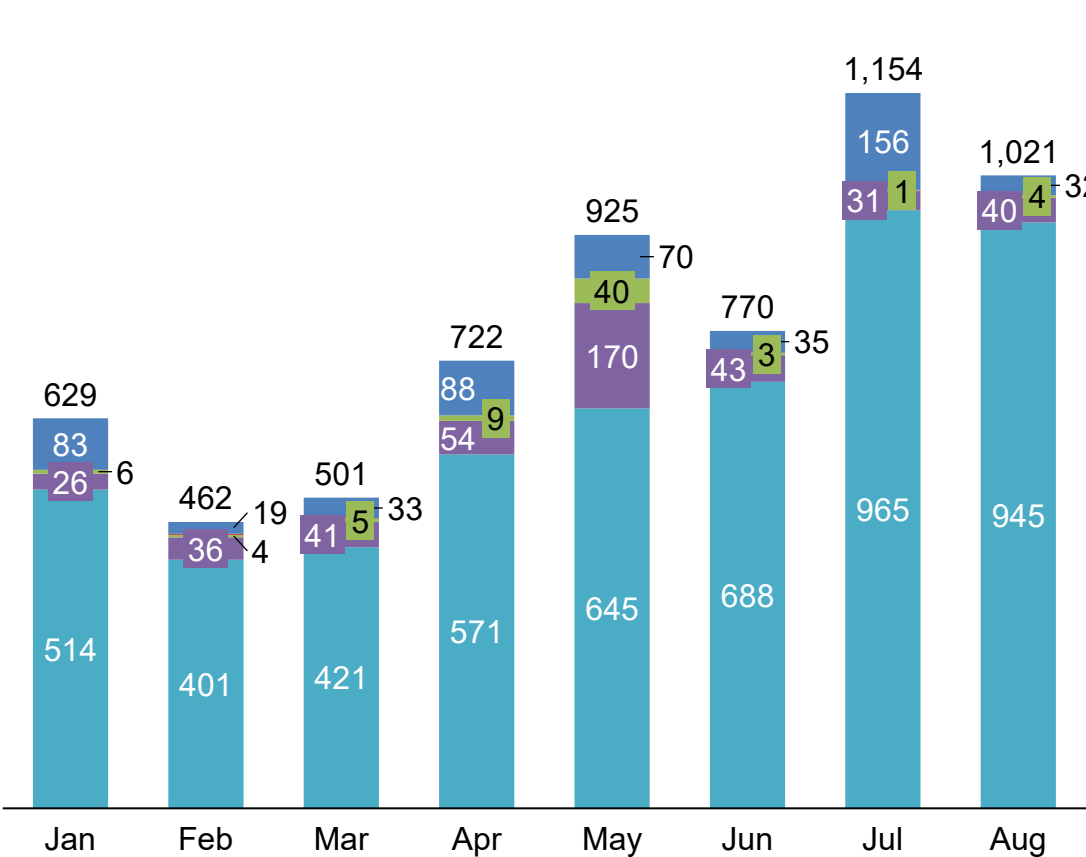
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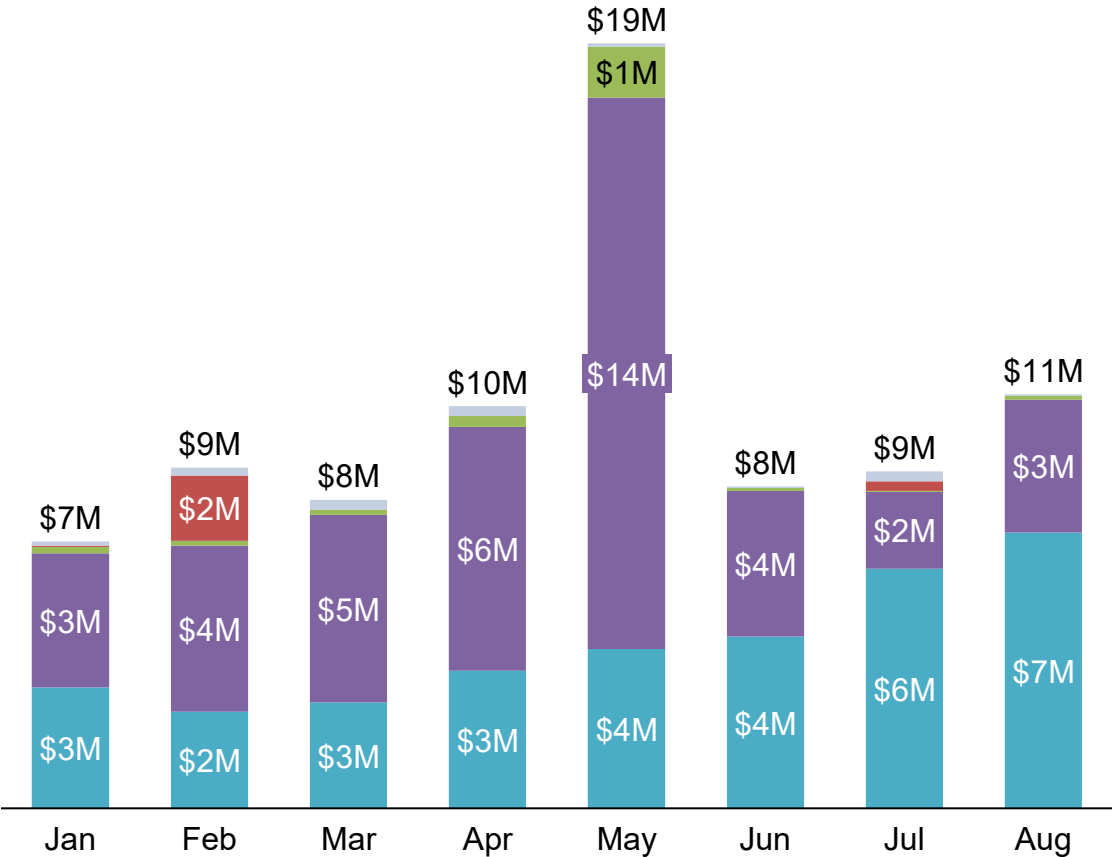
Clean Heat Application Intake

- Midstream HPWH
- Non-Residential GSHP
- Residential GSHP
- Non-Residential ASHP
- Residential ASHP

Projects

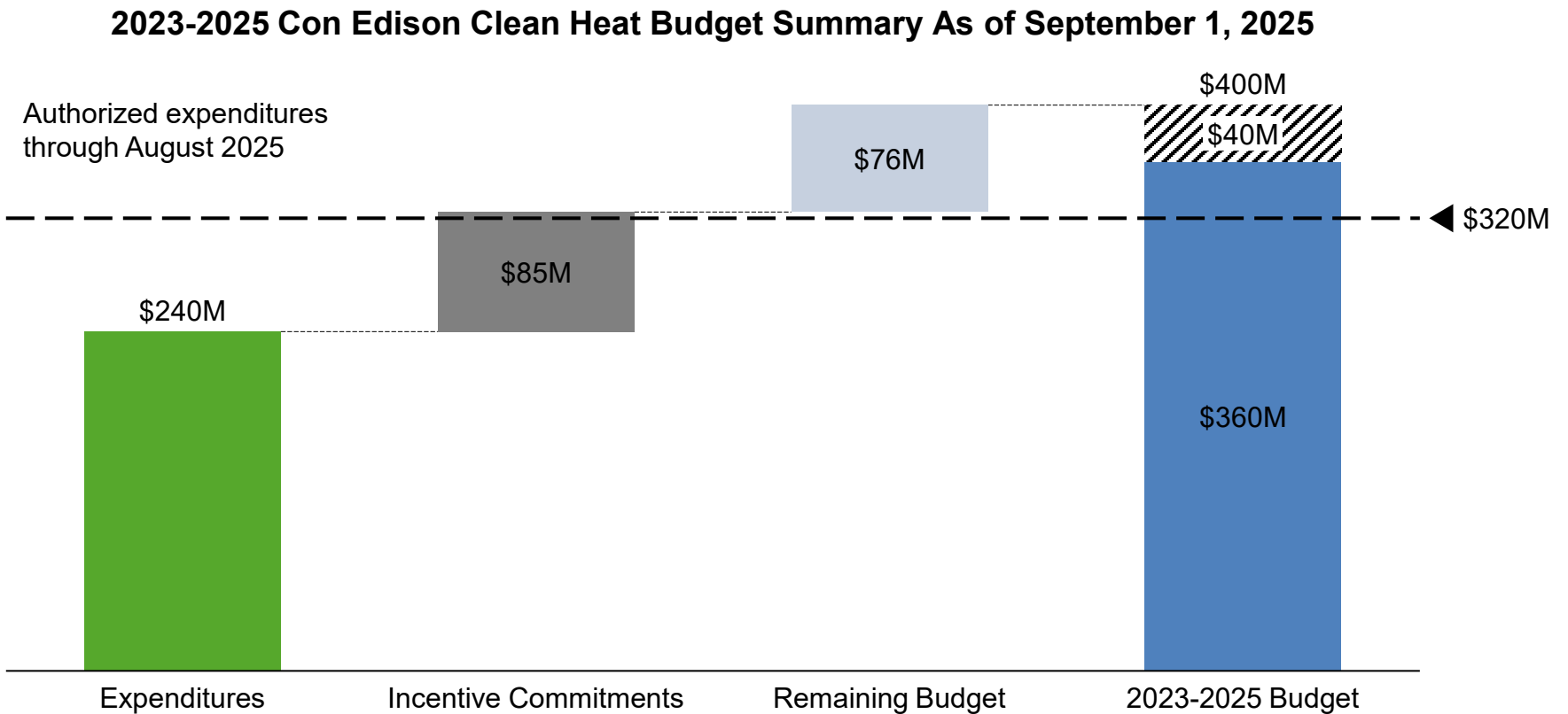


Incentives



Con Edison Clean Heat Program Budget Status

Con Edison has authorization for a three-year budget of \$360M with expenditures for completed projects limited to \$10M each month for the Clean Heat Program. Con Edison deployed ~\$40M in authorized expenditures from 2020-2023 to support Clean Heat in 2025.



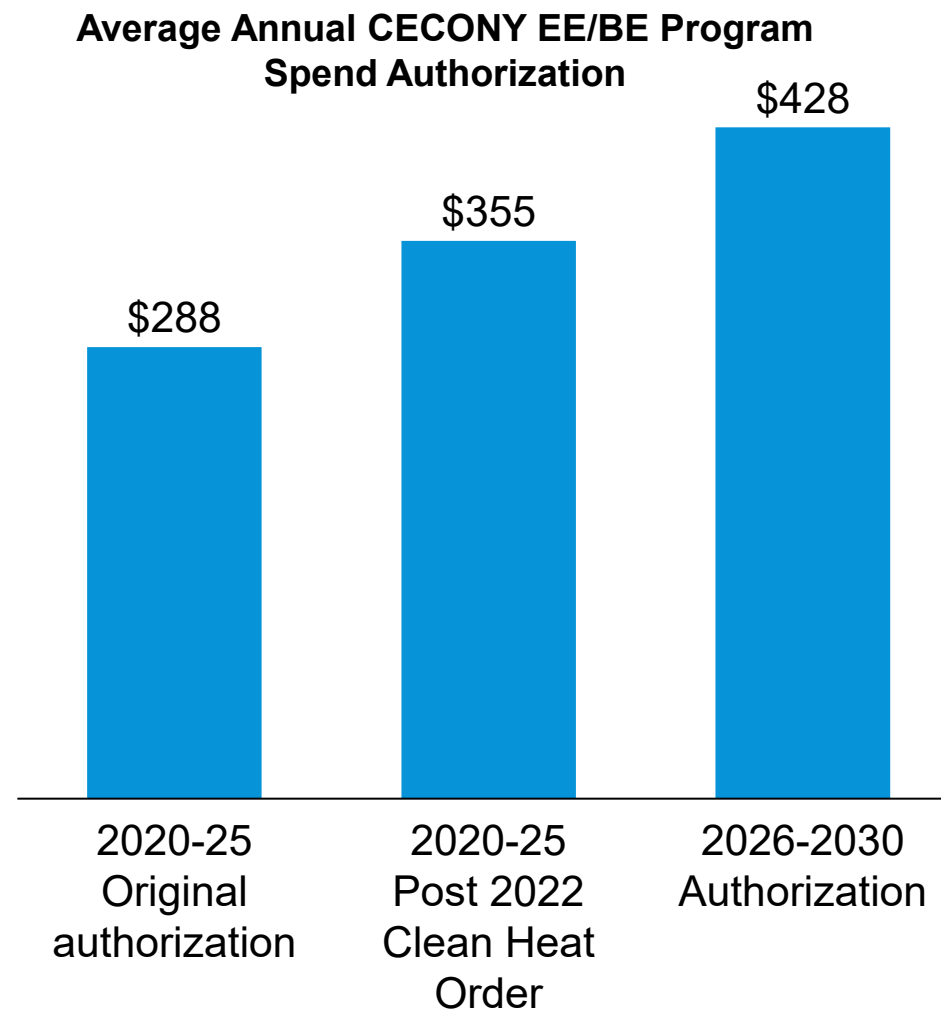
Expenditures: Program spend for completed projects
Incentive Commitments: Funds reserved for projects with submitted applications and/or issued Preliminary Incentive Offer Letters
Remaining Budget: Remaining authorized program funding through 2025 for incentives and program implementation

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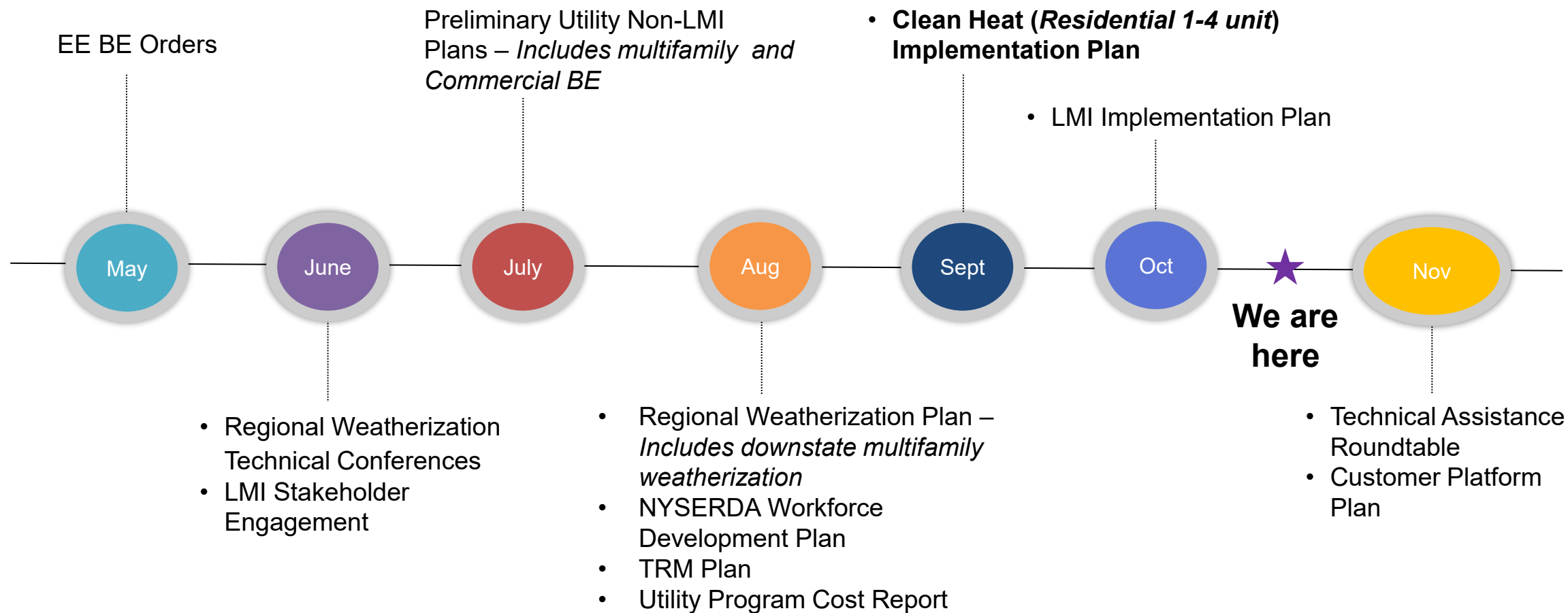
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Overview of Energy Efficiency / Building Electrification Orders

- On May 15, NYS Public Service Commission (PSC) issued orders ([Non-LMI](#) and [LMI](#)) authorized \$5.36B statewide for the utility Energy Efficiency and Building Electrification (EE/BE) program from 2026-2030.
- The EE/BE Orders:
 - Authorize over \$2.1B over five years for Con Edison
 - Secure building electrification funding through 2030
 - Change the branding of building electrification programs
 - “Clean Heat” will refer only to the residential (1-4 family) building electrification Program
 - Building electrification incentives for other sectors (multifamily, C&I, Small Biz) will come directly from those utility programs
 - Define project eligibility
 - Set Program Administrator roles



EE/BE Filing Timeline



For a complete list of dates, see Cases 25-M-0248 and 25-M-0249

2026-2030 Clean Heat Implementation Plan

- On Sept 2, 2025, Program Administrators filed a NYS Clean Heat Implementation Plan for 2026-2030
 - Found on the NYS DPS DMM website:
<https://documents.dps.ny.gov/public/MatterManagement/CaseMaster.aspx?MatterSeq=85962>
- Key Changes for Con Edison:
 - Focus on customers in residential one- to four-family homes
 - Non-residential (Multifamily, Small Biz, and C&I) electrification incentives will still run under CORE programs
 - Inclusion of Weatherized Tier
- Plan to release a Statewide Clean Heat Program Manual on mid-December 2025, effective Jan 1, 2026
 - Will include incentive amounts, eligible equipment, etc.
 - Aim to announce incentive levels in November 2025

New Weatherized Tier Incentive Adder

- Clean Heat will add a new bonus incentive for space heating projects in 2026 with the Weatherized Tier
- Projects may qualify for the Weatherized Tier incentive adder by meeting one of the four criteria on the following slide.
- The Weatherized Tier is not a requirement in 2026!
 - Projects that do not meet Weatherized Tier requirements are eligible for base program incentives
- Beginning in 2028, weatherization will be a requirement for Clean Heat projects
 - The 2028 requirement will be informed by program experience in 2026 and 2027 with the Weatherized Tier

Weatherized Tier Criteria

Meets **ONE** of the following criteria

- Built after 2010
- Participated in a utility or NYSERDA weatherization program with a package of contractor installed measures
 - Or equivalent government-sponsored programs
- Receives a designation of “Heat Pump Ready Envelope” from NYSERDA’s forthcoming Virtual Energy Assessment (“VEA”) tool
- Home energy assessment that certifies that a home has:
 - Air sealing
 - Attic insulation of R-38 or maximum in other cases
 - And meets the air changes per hour (ACH50) standard (at right)

ACH50 criteria for Weatherized Tier Eligibility

Building Vintage	<1,000 sf	1,000-1,999 sf	2,000-2,999 sf	3,000-3,999 sf	4,000+ sf
Pre-1979	18	14	11	9	8
1979-2006	16	12	9	9	7
2007 or later	12	7	5	5	4

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ASHP Residential Contractor Allocations

- Contractors received Q4 2025 allocations on Monday, September 8, 2025.
- Contractors should only submit applications for incentives within their allocated incentive budget.
- Contractors are encouraged to reach out to their account manager to request additional funding for projects beyond their allocation prior to installation.
- Contractors who sell projects above their allocation may have those projects placed on a waitlist or access to the Online Intake Tool (OIT) disabled

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Upcoming webinars and trainings

The next NYS Clean Heat Working Group Series for Participating Contractors & Industry Partners (PC&IP) is scheduled for December 18, 2025

- Registration [Link](#)
- 9:00 – 10:00 a.m.

The next Con Edison Clean Heat Webinar is scheduled for January 13, 2026

- Registration [Link](#)
- 9:00 – 10:00 a.m.

For other upcoming trainings, please contact your account manager

Q&A

Questions?

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