

NYS Clean Heat Stakeholder Engagement Session

2026-2030 Implementation Plan

July 30, 2025

**NYS Clean Heat
Joint Management Committee**



NYS Clean Heat

Agenda

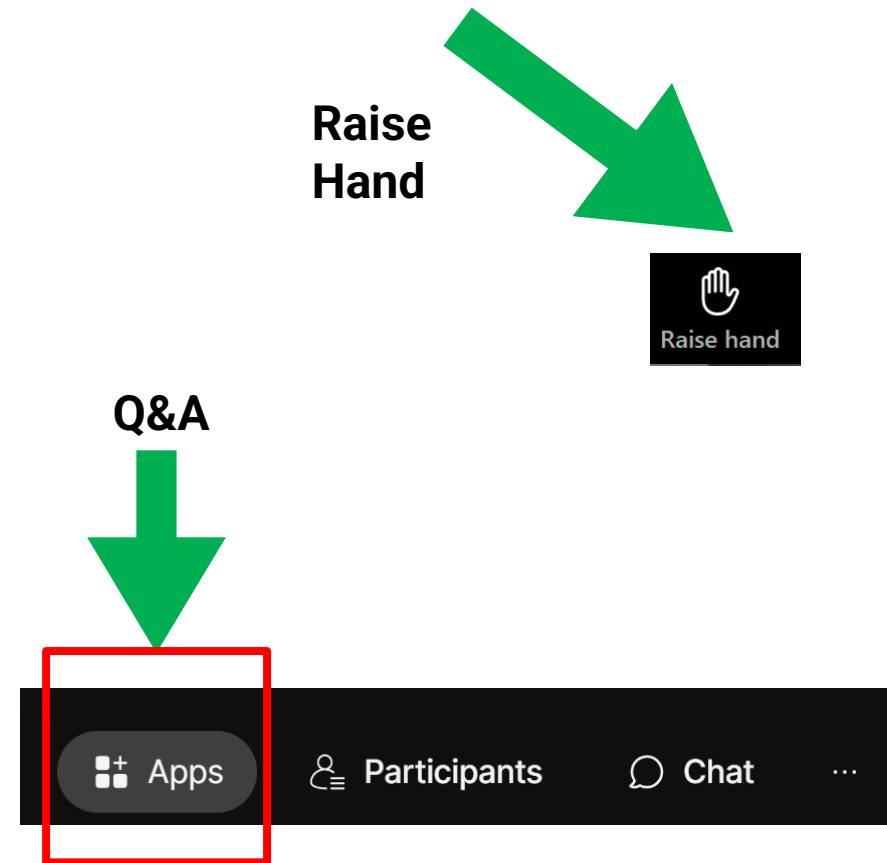
- > Meeting Procedures
- > Goals for Meeting
- > Order Review
- > What's in an Implementation Plan
 - What's in
 - What's not
 - IP vs. Program Manual
- > Stakeholder Feedback
- > Clean Heat Resources, Support, and Next Steps



Meeting Procedures

Before beginning, a few reminders:

- > **All attendees will be muted**
 - > For questions or comments throughout, please use either the Raise Hand or Slido Q&A functions
 - > Select the Raise Hand icon in the bottom toolbar
 - > The meeting moderator will call on that attendee and unmute individually
 - > When you have finished asking your question, select the Raise Hand icon again to lower your hand
 - > To use the Slido Q&A function, please click on the “Apps” button in the bottom toolbar to launch the Q&A screen via Slido.
- > If technical issues arise, please contact NYSCleanHeat@ceadvisors.com



Goals for Today's Webinar

- > Summarize May 2025 EE/BE Orders
- > Discuss plans for the Clean Heat Implementation Plan due September 2
 - > Hear from you
- > Next Steps beyond the Implementation Plan

Non-LMI EE/BE Order Review

May 2025 Non-LMI EE/BE Order

- > On May 15, NYS Public Service Commission (PSC) issued orders ([Non-LMI](#) and [LMI](#)) authorizing \$5.36B statewide for the utility Energy Efficiency and Building Electrification (EE/BE) program from 2026-2030.
- > **The EE/BE Orders:**
 - > Secure building electrification funding through 2030
 - > Change the branding of building electrification programs
 - “Clean Heat” will refer only to the residential (1-4 family homes) BE Program
 - Non-Residential customer segments moved into Core Programs
 - > Focus heavily on weatherization
 - Establish a new Regional Weatherization Program for Upstate and Downstate
 - Mandate that 50% of gas EE and 25% of electric EE budgets support Weatherization
 - > Cap BE spending at 50% of the utilities' electric EE/BE budgets

Program Administration Roles

Utility Roles:

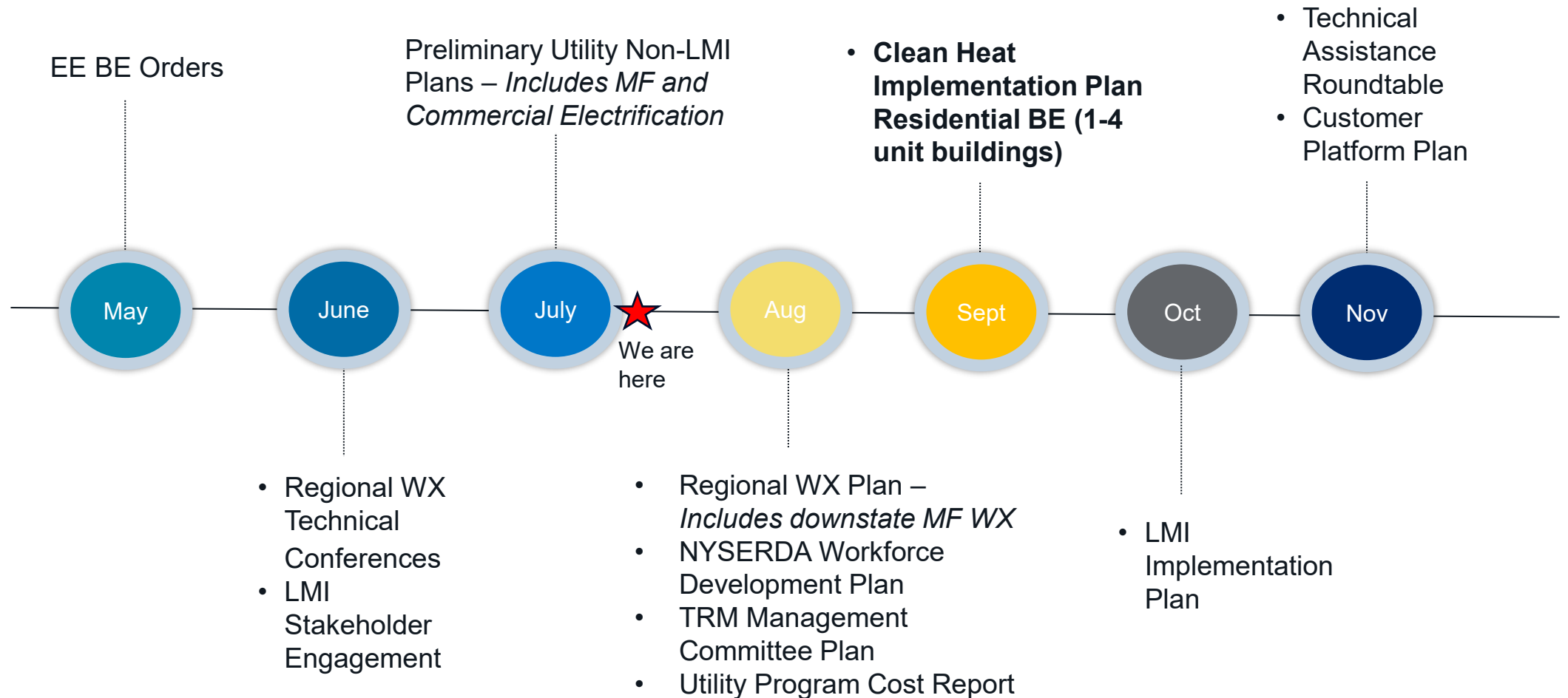
- > Primary Program Administrators for market-rate programs statewide including Clean Heat
 - > LMI:
 - Con Edison and National Grid joint administration with NYSERDA for downstate LMI multifamily programs
-

NYSERDA Roles:

- > Workforce Development
- > General Awareness and Education
- > Codes and Standards
- > Technical Services
- > Purposeful Demonstrations
- > LMI:
 - 1-4 family homes programming statewide
 - Multifamily upstate
 - Joint administration with utilities for downstate multifamily

EE/BE 2025 Filing Timeline*

*For a complete list of dates, see
Cases 25-M-0248 and 25-M-0249



New Weatherization Requirements for Clean Heat

- > The May 2025 EE/BE Orders require Clean Heat to
 - By March 1, 2026: offer “significantly higher incentives” for projects that meet an adopted minimum weatherization level
 - By March 1, 2028: require minimum building weatherization levels as a pre-requisite to receiving incentives
 - Include proposed weatherization criteria in the September 2 Clean Heat Implementation Plan
- > The requirements that Clean Heat adopts in 2026 may differ from the mandate in 2028.
- > This is an opportunity to learn and refine the approach.

Draft Approach to Weatherization Criteria

Draft Qualification Criteria (Buildings would only have to meet one)

Likely to be included

- > Built after 2010
- > Has participated in NYSERDA or a utility's weatherization program for a whole building solution

Under Consideration

- > Use output of revised NYSERDA Virtual Energy Assessment
- > Conduct a Home Energy Assessment and perform a blower door test, which establishes that the house has performed certain basic measures, with ACH criteria set to vary by age of home
- > Use heating load criteria used for heat pump sizing (e.g. BTU per hour per sf)

Non-LMI EE/BE Order Updates

New Electrification Definitions:

- > **Full electrification:** Heat pump system meets 100% of building heating load
 - > **Allowed**
- > **Partial electrification:** Heat pump meets less than 100% of building heating load
 - > **Prohibited**
- > **Phased:** Building electrification process is carried out over time
 - > **Allowed for multifamily and commercial for certain scenarios, as defined in the Implementation Plans**
- > **Hybrid:** Dual fuel heating system with integrated controls that include an electric heat pump that serves a portion of the building's heating load and relies on a fossil system to meet remainder
 - > **Prohibited**

What's in an Implementation Plan

What is in the Implementation Plan

- > **Program Overview**

- > Implementation structure for 2026-30

- > **Clean Heat Budgets and Savings Targets**

- > Clean Heat budgets and targets set as part of overall EE/BE Portfolio
 - > Savings measured in lifetime MMBTU

- > **Order-Specific items**

- > Full-load heating requirements
 - > Minimum Weatherization requirement
 - > New construction is not eligible with the exceptions of:
 - GSHP
 - DHW not required by All-Electric Buildings Act

- > **For ground source projects, the program will honor the current incentive amounts for projects currently contracted for 2026 completion**

What is not in the Implementation Plan

A Statewide Program Manual will include more details on program design

- > Planned release for December 2025, live/effective January 1, 2026

The Program Manual will specify

- > **Incentive levels**
 - > Utility-specific based on approved budgets
 - > Updates and effective dates to be covered in next Program Manual
- > **Application process & requirements**
- > **Equipment standards**

Stakeholder Feedback

Stakeholder Feedback

- > **Simplicity and stability in program design is desirable**

- > Consistent update schedule
- > Consistent standards and process requirements

- > **Accessibility for all income levels**

- > EmPower+ to address LMI customers
 - To provide EE and BE incentives for customers with household income <80% AMI or SMI (whichever is higher) statewide
- > Clean Heat is designed to focus on market rate customers
 - Simple eligibility checks encourage participation across income levels
- > Accurate income verification adds time and cost
 - New tiered incentives for weatherized homes add a layer of complexity

Clean Heat Resources, Support, and Next Steps

Resources and Next Steps

- > Please follow up with comments and questions by emailing nyscleanheat@ceadvisors.com.

Upcoming Webinars

- > JMC holds Quarterly Participating Contractors & Industry Partners (PC&IP) Working Group Series
 - Next scheduled session is Thursday, September 11. For more information and to register: <https://cleanheat.ny.gov/resources-for-applications>
- > Low- to Moderate-Income (LMI) EE/BE Order and draft LMI Implementation Plan, including EmPower+:
 - August 5, 2025 – Downstate in New York City
 - August 7, 2025 – Upstate in Albany
 - For more information and to register: <https://www.nyserda.ny.gov/ny/LMI-Implementation-Plan-Stakeholder-Engagement>

Additional Resources

> Utility Clean Heat contacts

- **Toby Hyde**, Con Edison: HydeT@coned.com
- **Ray Cotto**, Central Hudson: rcotto@cenhud.com
- **Ryan Bauer**, National Grid: ryan.bauer@nationalgrid.com
- **Sean Dooley**, NYSEG/RG&E: sean_dooley@rge.com
- **Chris Trenard**, Orange & Rockland: trenardc@oru.com
- **Karen Kao**, NYSERDA: karen.kao@nyserda.ny.gov

> Regulatory documents

- Related to 2020-25 Portfolio ([18-M-0084](#))
- Related 2026-30 Portfolio ([25-M-0248](#))
 - Includes Utility Non-LMI EE/BE Implementation Plans filed July 14, 2025

> General Mailbox

- NYSCleanHeat@ceadvisors.com

Thank you!

